

**Lakshmi Machine Works Limited**  
**Regd. Office: Perianaickenpalayam, Colmbatore-641020**

**Unaudited Financial Results for the period ended 30th September 2013**

Rs. In Lakhs

Sl. No.	Particulars	Quarter Ended			Half year ended		Year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		(Unaudited)					(Audited)
1	a) Net Sales / Income from Operations (Net of Excise Duty)	54105.39	40225.64	50406.45	94331.03	96391.41	186432.75
	b) Other Operating Income	2000.17	1458.66	1122.80	3458.83	2036.70	5280.26
	<b>Total Income from operations (net)</b>	<b>56105.56</b>	<b>41684.30</b>	<b>51529.25</b>	<b>97789.86</b>	<b>98428.11</b>	<b>191713.01</b>
2	<b>Expenses</b>						
	a. Cost of Material Consumed	34739.11	25821.29	32334.12	60560.40	63196.94	120149.73
	b. Purchase of Stock-in-trade	-	-	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	(1153.76)	(1353.77)	(305.19)	(2507.53)	(3007.27)	(2261.81)
	d. Employee benefits expense	6217.72	4783.53	4342.31	11001.25	9019.16	17957.04
	e. Depreciation and Amortisation expense	2531.03	2434.55	2958.85	4965.58	5828.42	11772.06
	f. Other Expenses	8709.82	7869.27	8456.13	16579.09	16890.11	34861.98
	<b>Total Expenses</b>	<b>51043.92</b>	<b>39554.87</b>	<b>47786.22</b>	<b>90598.79</b>	<b>91927.36</b>	<b>182479.00</b>
3	<b>Profit from Operations before other income, finance costs and exceptional items</b>	<b>5061.64</b>	<b>2129.43</b>	<b>3743.03</b>	<b>7191.07</b>	<b>6500.75</b>	<b>9234.01</b>
4	Other Income	2648.22	2318.46	1259.89	4966.68	3287.74	7871.58
5	<b>Profit from ordinary activities before finance costs and exceptional items</b>	<b>7709.86</b>	<b>4447.89</b>	<b>5002.92</b>	<b>12157.75</b>	<b>9788.49</b>	<b>17105.57</b>
6	Finance Costs	26.66	6.09	17.20	32.75	28.50	36.60
7	<b>Profit from ordinary activities after finance costs but before exceptional items</b>	<b>7683.20</b>	<b>4441.80</b>	<b>4985.72</b>	<b>12125.00</b>	<b>9759.99</b>	<b>17068.97</b>
8	Exceptional Items	29.08	603.65	-	632.73	-	-
9	<b>Profit from Ordinary Activities before tax</b>	<b>7654.12</b>	<b>3838.15</b>	<b>4985.72</b>	<b>11492.27</b>	<b>9759.99</b>	<b>17068.97</b>
10	Tax Expense	2433.00	1301.00	1375.00	3734.00	2775.00	5321.02
11	<b>Net Profit from Ordinary Activities after tax</b>	<b>5221.12</b>	<b>2537.15</b>	<b>3610.72</b>	<b>7758.27</b>	<b>6984.99</b>	<b>11747.95</b>
12	Extraordinary Items (Net of Tax expense)	-	-	-	-	-	-
13	<b>Net Profit for the period</b>	<b>5221.12</b>	<b>2537.15</b>	<b>3610.72</b>	<b>7758.27</b>	<b>6984.99</b>	<b>11747.95</b>
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1126.65	1126.65	1126.65	1126.65	1126.65	1126.65
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	94,902.13
16	Earnings Per Share (before extraordinary items)(of Rs. 10 each)						
	(a) Basic	46.34	22.52	32.05	68.86	62.00	104.27
	(b) Diluted	46.34	22.52	32.05	68.86	62.00	104.27
17	Earnings Per Share (after extraordinary items)(of Rs. 10 each)						
	(a) Basic	46.34	22.52	32.05	68.86	62.00	104.27
	(b) Diluted	46.34	22.52	32.05	68.86	62.00	104.27

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SR. NO.	Particulars	Quarter Ended			Half year ended		Year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		(Unaudited)					(Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Share Holding</b>						
	- Number of Shares	8073899	8073760	8073760	8073899	8073760	8073760
	- Percentage of Shareholding	71.66%	71.66%	71.66%	71.66%	71.66%	71.66%
2	<b>Promoters and Promoter Group Shareholding</b>						
	<b>a) Pledged / Encumbered</b>						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	<b>b) Non - Encumbered</b>						
	- Number of Shares	3192805	3192744	3192744	3192805	3192744	3192744
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	28.34%	28.34%	28.34%	28.34%	28.34%	28.34%

PARTICULARS		3 months ended 30.09.2013
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
1	Pending at the beginning of the quarter	NIL
2	Received during the quarter	2
3	Disposed of during the quarter	2
4	Remaining unresolved at the end of the quarter	NIL

**Notes:**

- The above results were reviewed by the Audit Committee and approved by the Board of directors at their
- Exceptional item represents Compensation towards Voluntary Retirement Scheme opted by Employees.
- Figures for the previous periods have been regrouped/rearranged wherever necessary. Figures for the quarter / half year ended 30th September, 2012 are recast to include the figures of LMW Machinery Limited which was amalgamated with the Company with effect from 01.04.2012.

For Lakshmi Machine Works Limited

  
**Sanjay Jayavarthanaveju**  
 Chairman and Managing Director

**Lakshmi Machine Works Limited**  
**Regd. Office: Perianaickenpalayam, Coimbatore-641020**

**Segment Wise Revenue, Result and Capital employed for the period ended 30th September, 2013**

		Rs. In Lakhs					
Sl. No.	Particulars	Quarter Ended			Half year ended		Year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013
		(Unaudited)					(Audited)
1	Segment Revenue						
	a )Textile Machinery Division	51306.14	37895.12	45326.78	89201.26	85881.19	169510.52
	b ) Machine Tool and Foundry Divisions	5716.61	4464.17	5933.13	10180.78	12740.84	23890.09
	c ) Advanced Technology Centre	173.68	89.32	64.97	263.00	138.59	466.10
	<b>Total</b>	<b>57196.43</b>	<b>42448.61</b>	<b>51324.88</b>	<b>99645.04</b>	<b>98760.62</b>	<b>193866.72</b>
	Less : Inter-segment revenue	347.01	274.42	128.82	621.43	248.79	1330.39
	<b>Net Sales/Income from Operations</b>	<b>56849.42</b>	<b>42174.19</b>	<b>51196.06</b>	<b>99023.61</b>	<b>98511.83</b>	<b>192536.33</b>
2	Segment Results (Profit before Interest & tax)						
	a )Textile Machinery Division	6023.97	2519.42	3884.34	8543.39	7031.48	11663.01
	b ) Machine Tool and Foundry Divisions	171.84	61.69	401.97	233.53	979.13	1383.26
	c ) Advanced Technology Centre	(201.12)	(400.91)	(658.63)	(602.03)	(1068.16)	(2033.20)
	<b>Total</b>	<b>5994.69</b>	<b>2180.20</b>	<b>3627.68</b>	<b>8174.89</b>	<b>6942.45</b>	<b>11013.07</b>
	Add : Other un-allocable income net of Unallocable expenditure	1659.43	1657.95	1358.04	3317.38	2817.54	6055.91
	<b>Total Profit Before Tax</b>	<b>7654.12</b>	<b>3838.15</b>	<b>4985.72</b>	<b>11492.27</b>	<b>9759.99</b>	<b>17068.97</b>
3	Capital Employed  (Segment Assets-Segment Liabilities)						
	a )Textile Machinery Division	78166.78	73375.33	74449.62	78166.78	74449.62	74048.09
	b ) Machine Tool and Foundry Divisions	14337.53	14179.00	12483.62	14337.53	12483.62	14095.8
	c ) Advanced Technology Centre	389.44	518.90	731.17	389.44	731.17	864.46
	d ) Unallocated	10893.29	10492.73	7442.60	10893.29	7442.60	7020.43

<b>Lakshmi Machine Works Limited</b>			
<b>Statement of Assets and Liabilities as at 30th September 2013</b>			
<b>(Rs. in Lakhs)</b>			
	<b>PARTICULARS</b>	<b>30.09.2013 Unaudited</b>	<b>30.09.2012 Unaudited</b>
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
a)	Share capital	1126.65	1126.65
b)	Reserves and surplus	102660.41	93980.36
	<b>Sub Total - Shareholders funds</b>	<b>103787.06</b>	<b>95107.01</b>
<b>2</b>	<b>Non-current liabilities</b>		
a)	Deferred tax liabilities (Net)	919.31	1996.17
b)	Other Long term liabilities	28982.85	28334.94
	<b>Sub Total - Non-current liabilities</b>	<b>29902.16</b>	<b>30331.11</b>
<b>3</b>	<b>Current liabilities</b>		
a)	Trade payables	27313.47	33660.69
b)	Other current liabilities	33485.64	27026.42
c)	Short-term provisions	750.25	508.57
	<b>Sub Total - Current liabilities</b>	<b>61549.36</b>	<b>61195.68</b>
	<b>Total Equity &amp; Liabilities</b>	<b>195238.58</b>	<b>186633.80</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
a)	Fixed assets	41280.05	49994.87
b)	Non-current investments	12882.93	9830.70
c)	Long-term loans and advances	8940.93	10833.43
	<b>Sub Total - Non-current assets</b>	<b>63,103.91</b>	<b>70,659.00</b>
<b>2</b>	<b>Current assets</b>		
a)	Inventories	29288.26	24170.76
b)	Trade receivables	17068.56	12837.76
c)	Cash and cash equivalents	79511.84	69986.78
d)	Short-term loans and advances	1221.84	5250.32
e)	Other current assets	5044.17	3729.18
	<b>Sub Total - Current assets</b>	<b>132134.67</b>	<b>115974.80</b>
	<b>TOTAL</b>	<b>195238.58</b>	<b>186633.80</b>

For Lakshmi Machine Works Limited

  
Sanjay Jayavarthanelu  
Chairman and Managing Director

Coimbatore  
30th October, 2013