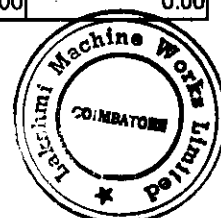


Lakshmi Machine Works Limited

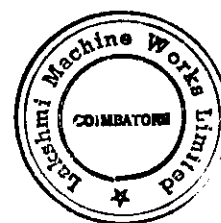
Regd. Office: Perianaickenpalayam, Coimbatore-641020

Unaudited Financial Results for the period ended 31st December 2013

		Rs. In Lakhs					
Sl. No.	Particulars	Quarter Ended			Period Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a) Net Sales / Income from Operations (Net of Excise Duty)	60865.74	54105.39	41375.45	155196.77	137766.86	186432.75
	b) Other Operating Income	2098.19	2000.17	1692.77	5557.02	3729.47	5280.26
	Total Income from operations (net)	62963.93	56105.56	43068.22	160753.79	141496.33	191713.01
2	Expenses						
	a. Cost of Material Consumed	38273.83	34739.11	24156.14	98834.23	87353.08	120149.73
	b. Purchase of Stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	476.66	(1153.76)	2037.72	(2030.87)	(969.55)	(2261.81)
	d. Employee benefits expense	5846.83	6217.72	4212.02	16848.08	13231.18	17957.04
	e. Depreciation and Amortisation expense	2607.24	2531.03	3022.55	7572.82	8850.97	11772.06
	f. Other Expenses	10029.72	8709.82	8251.71	26608.81	25141.82	34861.98
	Total Expenses	57234.28	51043.92	41680.14	147833.07	133607.50	182479.00
3	Profit from Operations before other income, finance costs and exceptional items	5729.65	5061.64	1388.08	12920.72	7888.83	9234.01
4	Other Income	2056.37	2648.22	1508.08	7023.05	4795.82	7871.56
5	Profit from ordinary activities before finance costs and exceptional items	7786.02	7709.86	2896.16	19943.77	12684.65	17105.57
6	Finance Costs	16.86	26.66	10.99	49.61	39.49	36.60
7	Profit from ordinary activities after finance costs but before exceptional items	7769.16	7683.20	2885.17	19894.16	12645.16	17068.97
8	Exceptional Items	32.67	29.08	0.00	665.40	0.00	0.00



9	Profit from Ordinary Activities before tax	7736.49	7654.12	2885.17	19228.76	12645.16	17068.97
10	Tax Expense	2496.00	2433.00	975.00	6230.00	3750.00	5321.02
11	Net Profit from Ordinary Activities after tax	5240.49	5221.12	1910.17	12998.76	8895.16	11747.95
12	Extraordinary items (Net of Tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period	5240.49	5221.12	1910.17	12998.76	8895.16	11747.95
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1126.65	1126.65	1126.65	1126.65	1126.65	1126.65
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	94,902.13
16	Earnings Per Share (before extraordinary items)(of Rs. 10 each)						
	(a) Basic	46.51	46.34	16.95	115.38	78.95	104.27
	(b) Diluted	46.51	46.34	16.95	115.38	78.95	104.27
17	Earnings Per Share (after extraordinary items)(of Rs. 10 each)						
	(a) Basic	46.51	46.34	16.95	115.38	78.95	104.27
	(b) Diluted	46.51	46.34	16.95	115.38	78.95	104.27

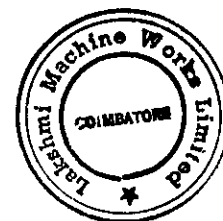


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SR. NO.	Particulars	Quarter Ended			Period Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	8073199	8073699	8073760	8073199	8073760	8073760
	- Percentage of Shareholding	71.66%	71.66%	71.66%	71.66%	71.66%	71.66%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total shareholding of promoter and	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of Shares	3193305	3192805	3192744	3193305	3192744	3192744
	- Percentage of Shares (as a % of total shareholding of promoter and promoters	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	28.34%	28.34%	28.34%	28.34%	28.34%	28.34%

	PARTICULARS	3 months ended 31.12.2013
B	INVESTOR COMPLAINTS	
1	Pending at the beginning of the quarter	NIL
2	Received during the quarter	3
3	Disposed of during the quarter	3
4	Remaining unresolved at the end of the quarter	NIL



Lakshmi Machine Works Limited

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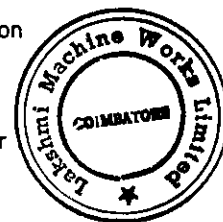
Segment Wise Revenue, Result and Capital employed for the period ended 31st December, 2013

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Sl. No.	Particulars	Rs. In Lakhs					
		Quarter Ended			Period Ended		Year Ended
		31.12.2013 (Unaudited)	30.09.2013 (Unaudited)	31.12.2012 (Unaudited)	31.12.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2013 (Audited)
1	Segment Revenue						
	a)Textile Machinery Division	56829.18	51306.08	38063.77	146030.43	123944.96	169510.48
	b) Machine Tool and Foundry Divisions	5781.12	5716.69	5274.30	15961.90	18015.14	23890.09
	c) Advanced Technology Centre	723.40	173.68	134.39	986.40	272.98	466.10
	Total	63333.70	57196.45	43472.46	162978.73	142233.08	193866.67
	Less : Inter-segment revenue	368.89	347.01	304.39	990.32	553.18	1330.39
	Net Sales/Income from Operations	62964.81	56849.44	43168.07	161988.41	141679.90	192536.28
2	Segment Results (Profit before Interest & tax)						
	a)Textile Machinery Division	5857.92	6023.97	1985.54	14401.31	9017.02	11663.01
	b) Machine Tool and Foundry Divisions	400.83	171.84	214.33	634.36	1193.46	1383.26
	c) Advanced Technology Centre	(301.44)	(201.12)	(554.12)	(903.47)	(1622.28)	(2033.20)
	Total	5957.31	5994.69	1645.75	14132.20	8588.20	11013.07
	Add : Other un-allocable income net of Unallocable expenditure	1779.18	1659.43	1239.42	5096.56	4056.96	6055.90
	Total Profit Before Tax	7736.49	7654.12	2885.17	19228.76	12645.16	17068.97
3	Capital Employed (Segment Assets-Segment Liabilities)						
	a)Textile Machinery Division	79685.70	78166.78	78136.02	79685.70	78136.02	74048.10
	b) Machine Tool and Foundry Divisions	17766.83	14337.53	13580.50	17766.83	13580.50	14095.80
	c) Advanced Technology Centre	669.12	389.44	305.75	669.12	305.75	864.46
	d) Unallocated	10905.90	10893.29	15172.51	10905.90	15172.51	7020.43
	TOTAL	109027.55	103787.02	107194.78	109027.55	107194.78	96028.79

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of directors at their meeting held on 20th January, 2014. Statutory Auditors have carried out limited review of the above results.
- Exceptional items represent Compensation paid to those employees who opted for Voluntary Retirement Scheme.
- Figures for the previous periods have been regrouped/rearranged wherever necessary. Figures for the quarter/half year ended 31st December, 2012 are recast to include the figures of LMW Machinery Limited which was amalgamated with the Company with effect from 01.04.2012.



For **M.S.JAGANNATHAN & VISVANATHAN**
Chartered Accountants
FRN 001209S

M.S. Jagannathan
Partner

Coimbatore
20th January, 2014

For **Subbachar & Srinivasan**
Chartered Accountants
Firm Regd. No: 004083S

T.S.V. Rajagopal
Partner

T.S.V Rajagopal, M. No. 200380

For Lakshmi Machine Works Limited

Sanjay Jayavarthavelu
Sanjay Jayavarthavelu
Chairman and Managing Director